

LEGAL NOTICE

THE MICHAELSON GROUP HOLDINGS, L.L.C.

The Michaelson Group Holdings, L.L.C. will use reasonable efforts to include up-to-date and accurate information in this Internet site, but make no representations, warranties, or assurances as to the accuracy, currency, or completeness of the information provided. The Michaelson Group Holdings, L.L.C. shall not be liable for any damages or injury resulting from your access to, or inability to access, this Internet site, or from your reliance on any information provided at this Internet site.

This Internet site may provide links or references to other sites but The Michaelson Group Holdings, L.L.C. has no responsibility for the content of such other sites and shall not be liable for any damages or injury arising from that content. Any links to other sites are provided as merely a convenience to the users of this Internet site.

This Internet site may contain "forward-looking statements" as defined in the Private Securities Litigation Reform Act of 1995. These statements, at the time they were made, were based on then-current expectations of future events. The user is cautioned not to rely on these forward-looking statements.

If any of those underlying assumptions prove or have proven to be inaccurate or unknown or if risks or uncertainties materialize or have materialized, actual results could vary or already may have varied materially from the Company's expectations and projections in these statements.

These risks and uncertainties include, but are not limited to, general industry conditions and competition; economic factors, such as interest rate and currency exchange rate fluctuations; technological advances, new products and patents attained by competitors; challenges inherent in new product development, including obtaining regulatory approvals; challenges to patents; significant adverse litigation or government action; impact of business combinations; or financial distress and bankruptcies experienced by significant customers and suppliers.

The Company assumes no obligation to update any forward-looking statements as a result of new information or future events or developments.

The trademarks, service marks, trade names, trade dress and products in this Internet site are protected in the United States and internationally. No use of any of these may be made without the prior, written authorization of The Michaelson Group Holdings, L.L.C., except to identify the products or services of the company.

The sender of any communications to this Internet site or otherwise to The Michaelson Group Holdings, L.L.C. shall be responsible for the content and information contained therein, including its truthfulness and accuracy.